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### Need for patient engagement

New medical solutions are increasingly expected to provide a higher level of value...beyond efficacy and safety



 Regulators, payers and other critical stakeholders are increasingly reflecting the patient perspective



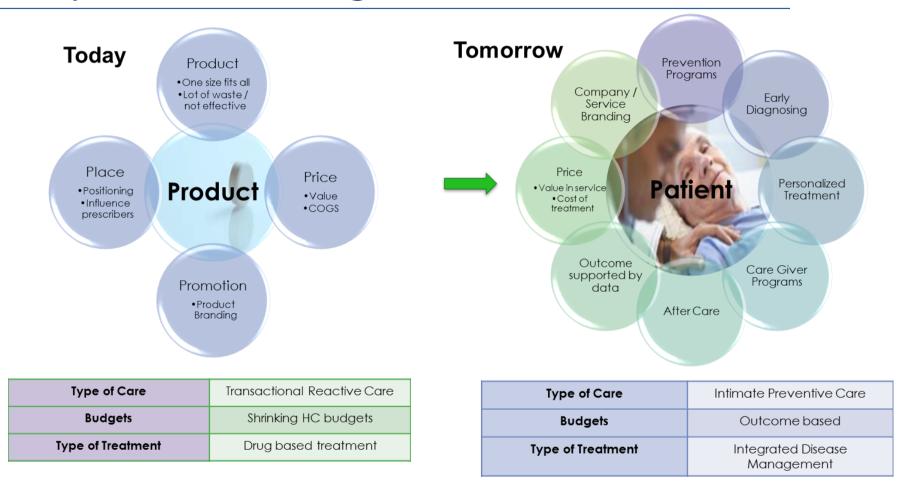
 Patients and advocacy groups working on their behalf are influencing policies and decisions



Multiple companies
 have begun to adapt to
 the increased
 prominence of the
 patient

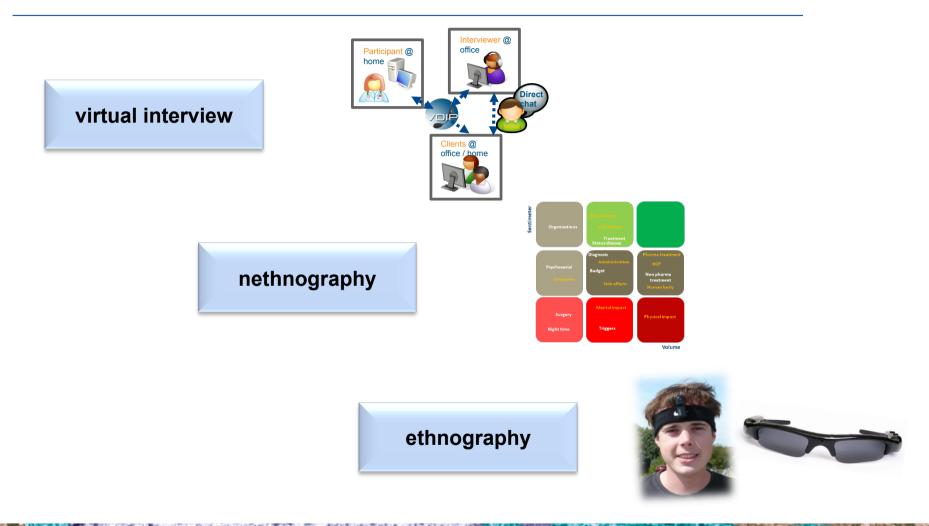


# Patient-centric health management requires new insights



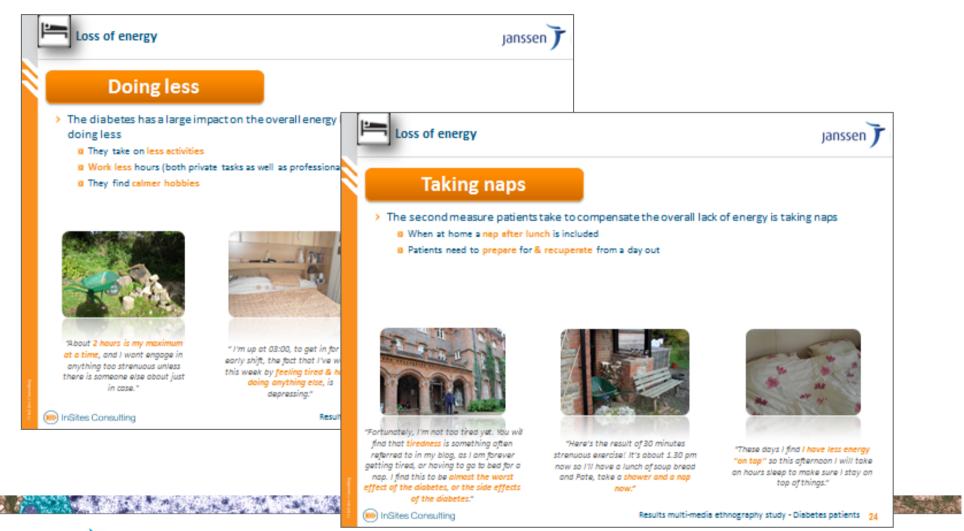


## Multiple techniques available





## Generating new insights



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#### Future goal – holistic view

