Better Science Better Health

Putting MAPPs into Practice in Europe

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Delivering Innovation Beyond 2014

| Science | Where does it lead us? |
|---------------|---------------------------------|
| Collaboration | Core competency for the future? |
| Data | Generation or analysis? |
| Patients | Focus of our attention? |

Legislative and Regulatory Pathways Aren't Keeping Pace with Scientific Innovation

Advances

- Genomics
- Biomarkers
- New statistical methods
- Dynamic tools for collecting real world data
- Effective risk management

Limitations

- Trials are slow, expensive and inflexible
- Regulatory framework rigid and burdensome
- Evaluation systems don't reflect the total net benefit of new therapies
- Incentives are inadequate

Removing Barriers; Enabling Collaboration Where Must We Focus First?

- 1. Enhance academic / industry partnerships
- 2. Invest in e-health records, biobanks, genetic databases and linkages between them
- 3. Harness 'real world' data to improve patient outcomes
- 4. Adopt innovative clinical trial designs
- 5. Modify evaluation frameworks
- 6. Establish coherent HTA processes
- 7. Promote flexible pricing